



TGV SRAAC LIMITED

(Formerly Sree Rayalaseema Alkalies and Allied Chemicals Ltd.)

6-2-1012, 2nd Floor, TGV Mansion, Khairatabad, Hyderabad - 500004, India.

Phone : +91-40-23313842, Fax : 040-23313875, Cell : +91 98483 09777

E-mail : hyd2alkalies@gmail.com ; hyd_2alkalies@rediffmail.com

http://www.tgvgroup.com, CIN : L24110AP1981PLC003077



REF:TGVSL:SECL:BSE:III TRANCHE:2020-21:

May 20, 2020

To

**BSE LIMITED,
PHIROZE JEEJEBHOY TOWERS,
25th FLOOR, DALAL STREET,
M U M B A I – 400 001.**

Kind Attn: DCS - CRD

Dear Sir,

Sub: Outcome of Board Allotment Committee Meeting – Allotment of 53,54,490 Equity Shares of face value of Rs.10/- each with a premium of Rs.27.01 per share upon conversion of Convertible Share Warrants into Equity in the ratio 1:1 by Board Allotment Committee – Reg.

- Ref: 1. Regulation 30 of the SEBI (LODR), Regulations, 2015.
2. BSE In-principle approval Letter Ref.No.DCS/PREF/SV/PRE/3462/2018-19 dtd.23/01/2019.
3. Our intimation letter to BSE dt.16/05/2020.
4. 36th AGM Resolution dt. 26/12/2018.
5. Scrip Code : 507753.

\$\$\$

With reference to the above subject, we bring to your kind notice that the Board Allotment Committee in its meeting held on 20/05/2020 at 6-2-1012, TGV Mansion, II Floor, Above ICICI Bank, Khairatabad, Hyderabad – 500 004 (T.S) has allotted 53,54,490 Equity Shares of Rs.10/- each with a premium of Rs.27.01 to the Promoter Group Company M/s. Brilliant Industries Pvt. Ltd. on conversion of 53,54,490 fully paid Third Tranche Convertible Share Warrants into Equity in the ratio 1:1 in pursuance to the Shareholders approval in the 36th AGM dt.26/12/2018 and BSE In-principle approval dtd.23/01/2019.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **TGV SRAAC Limited**

(V. Radhakrishna Murthy)
CGM & Company Secretary

